Context Menu

Context menu

This parameter enables **linking** between a request form and, for example, the calendar or journal (or other actions). This link then becomes visible in the **workflow lists** (Open requests or Open tasks, ...).

In addition, via the **context menu** you can jump directly from the **journal** or **calendar (group calendar)** into the respective request (for example into an absence request, time correction or the like).

Important in this context:

- the permission on the action must be present (in the context of the requester, i.e. e.g. on the journals of other employees, group calendars etc.)
- Variables from the request can be read out via the Workflow Together Editor
- As shown in the journal example, an **auxiliary variable** must first be defined, which stores the value of the request variable.
  In the direct URL call, the auxiliary variable is called

Context menu in a process

On the left, the desired **action** is selected, i.e. e.g. the configuration of a journal, calendar, group calendar etc. (the dropdown list provides all available actions and configurations).

- Here you can select either the **action** (ending **.act**) > users are then shown the action according to their permission
- You can also select a specific **configuration** directly (ending **.cact**) > the user must have the corresponding permission on this configuration

On the right, the **parameter** is configured. Below, some auxiliary variables and context menu configurations are listed.

Examples of auxiliary variables, important context menu configurations:

No.	Action	Parameter	Code
1	ta_getGroupCalender.cact	?uid=$cuid&year= $cyear&month=$cmonth	#set($par_year= $from_date.getYear()+1900) #set($par_month= $from_date.getMonth()+1) $cyear=${par_year}| $cmonth= ${par_month}\|$cuid= ${process_author_workflowid}
2	ta_getCalender.cact	?uid=$cuid&year= $cyear&month=$cmonth	#set($par_year= $from_date.getYear()+1900) #set($par_month= $from_date.getMonth()+1) $cyear=${par_year}| $cmonth= ${par_month}\|$cuid= ${process_author_workflowid}
3	ta_getJournal.cact	?uid=$cuid&year= $cyear&month=$cmonth	#set($par_year= $from_date.getYear()+1900) #set($par_month= $from_date.getMonth()+1)

			$cyear=${par_year}| $cmonth= ${par_month}\|$cuid= ${process_author_workflowid}

Context menu in an action / configuration

In the configuration view of the respective action, the context menu can be stored.

- **Element**
  Selection for the positioning of the context menu:
  Table cell > context menu is generated for a cell (useful in the calendar > cell = day)
  Table row > context menu is generated for the clicked row (useful in the journal > row = day)
  Table > context menu is generated for the entire table
- **Action**
  Selection of the action that is to be displayed, e.g. absence request, time correction, etc.
- **URL query**
  Passes information to the action called via the context menu, e.g. the date;
  The URL query can either be entered directly, or with the help of the **provided context parameters** (click the icon with 3 dots), with which a URL pattern can be selected.
- With **Add** further context parameters can be added
  With **Apply** the selected or entered context parameters are applied
- **Position**
  Ordering can be done with the help of the arrow keys
- **Add / Delete**
  To add new context parameters, click the "Add" button; to delete the link, click the "Delete" button

Example in a **workflow list**:
The two downward arrows symbolize that a context menu is available. By mouse click (right mouse button), the stored action can be executed, and the action can also be started in a new window (icon on the right-hand side).

Felder

Name	Wert
Modul	Time & Attendance (ta)
Artefakt-Typ	Action