General information

In the menu item **Persons** you will find an overview of all created persons (employees) for your client (company).

_	ONS ew person										🔒 Print 🗋	PDF 🔀 Excel
									Entry 1-2	0 of 43 <	1 2 > »	Lines: 20 🗸
	Lastname 🖨	First name 🜲	Name	Client	Group 🖨	Username 🌲	Employee-ID 🖨	Email 🜲	TA-ID 🖨	Time zone 🜲	Active user 🜲	Valid from 🖨
Q				All	~						Yes	~
1	Auer	Franz	Franz Auer	PersonalWolke Prof	PP-BAS	ppTesterAuswertung	000200236	auer.franz@deineZeit.at	115		Yes	Oct 17, 2017
1	Bauer	John	John Bauer	PersonalWolke Prof	PP-SUPG	pp-1234	000289176				Yes	Oct 8, 2020
1	Bauer	Josef	Josef Bauer	PersonalWolke Prof	PP-SUPW	ppjb	000289178				Yes	May 1, 2021
	Doe	Jane	Jane Doe	PersonalWolke Prof	PPBF	ppdoejane	000289174	jane.doe@zeiterspamis.at			Yes	Jun 23, 2020

Last name - the person's last name

First name - the person's first name

Name - combination of surname and first name

Client - the company the person is assigned to

Group - the group (department, organizational unit) to which the person is assigned (e.g. support, personnel, management, quality assurance, etc.).

Username - the username (incl. fixed prefix pb) for the login to the webdesk portal.

Personnel number - the user-defined personnel number including the company-specific prefix (in this case: 0001).

TA-ID - an ID automatically assigned by the system for time recording (cannot be changed)

Active user

Yes --> the person can log in to the Personalwolke

No --> the person can NOT log in to the Personalwolke, but is still evaluable

Person master data sheet

A click on a line or on the edit symbol

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you to the person master data sheet where data concerning the employee can be changed / the employee can be deleted. An explanation of the individual fields and tabs (tabs) can be found under New Person¹.

Person			
🖹 Save 🕈 Save & Close 🖌 🗲 Back	🗯 Delete		🔒 Print
First name	Rudi	Valid from 2	7.03.2013
Lastname	Renner	Valid till 0	1.01.3000
Settings Groups Roles Action Permissions	s In competence of roleholders Cache Login Attempts NFC Tags Modules		
Active user		Date of Birth	
Client	PersonalWolke Prof	Title	
Username	pprau	Title suffixed	
Employee-ID	000223412 ?	Gender	male ~
TA-Id	19	Contact Data	
E-Mail notification	No 🗸	Phone	+43 996 1012470
Email-notification as deputy	No	Fax	
Deputy may approve	No	Mobile	+43 996 1012470
E-Mail	Rudi.Renner@JetztBestellen.at	Street/Address	
Language	English	ZIP-Code	
Time Zone		City	
Menu	~	Country	
Link Page With Menu	· ?		

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Sorting / Search options

This list can be sorted in ascending or descending order using the blue triangles

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and according to various criteria (last name, first name, group, user name, personnel number, TA-ID, active, valid from).

In addition, the white text fields at the beginning of the list offer the possibility to restrict the displayed data records according to various criteria, e.g.: Last name "gs" shows only persons whose last names contain "gs" (enter gs in the text field and start search with Enter / Enter key / click

To make all records visible again, simply delete the search term from the corresponding field and press Enter again.

New	person										🔒 Print 🛛	PDF 🔀 E
											1 Entr	y Lines: 20
				Client	Group 🖨	Username 🖨	Employee-ID 🖨	Email 🖨	TA-ID 🖨	Time zone 🜲	Active user 🜲	Valid from \$
La	stname 🔶	First name 🜲	Name	Cilenc	Group V							
La rer		First name 🌻	Name	All	~						Yes	

Practical functions

By clicking one of the 3

icons

the upper right area, the following dialog box opens to specify the data to be displayed in the selected medium (print, PDF, Excel):

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Output range

• All Records

All employees of the company are displayed in the selected output medium.

• Current selection

Only the currently displayed employees of the company are displayed in the selected output medium.

Open in new window

• new window

The selected data sets are displayed in a new window.

• current window

The selected datasets are displayed in the current window.

This function is also useful if you want to export a list of employees, possibly filtered according to various criteria. The Excel format is ideal for this.

1. /daisy/personalwolke-admin/5928-dsy.html?language=4

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