## Change personal data

In the menu tree under Administration, select the item "Persons".



This menu item provides a list of all created persons (employees) of the client (company).

| Persons |            |                 |                                               |                     |              |              |               |                                  |              |                  |              |
|---------|------------|-----------------|-----------------------------------------------|---------------------|--------------|--------------|---------------|----------------------------------|--------------|------------------|--------------|
|         |            |                 |                                               |                     |              |              |               | Entry 1-20 of 23                 | « <          | 1 2 > >> Lir     | nes: 20 🗸    |
| Q       | Lastname 🖨 | First<br>name 🗘 | Name                                          | Client              | Group 🖨      | Username 🖨   | Employee-ID 🔷 | Email 🖨                          | TA-<br>ID \$ | Time Active user | Valid from 🛊 |
|         | Adam       | Angelika        | Angelika Adam Reisekostenprüfung Vorgesetzter | Sonne und Wind GmbH | SuW-CEO      | SuWadamange  | SuW22032801   | angelika.adam@sonneundwind.at    | 5358         | Yes              | Mar 28, 2022 |
| 1       | Berger     | Barbara         | Barbara Berger                                | Sonne und Wind GmbH | SuW-Eink     | SuWbarbberg  | SuW22032802   | barbara.berger@sonneundwind.at   | 5359         | Yes              | Mar 28, 2022 |
|         | Charon     | Claudia         | Claudia Charon Reisekostenprüfung Personal    | Sonne und Wind GmbH | SuW-PLinz    | SuWcharclau  | SuW22032803   | claudia.charon@sonneundwind.at   | 5406         | Yes              | Apr 5, 2022  |
|         | Dorner     | Daniel          | Daniel Dorner                                 | Sonne und Wind GmbH | SuW-ProdWind | SuWdanidorn  | SuW22032804   | daniel.dorner@sonneundwind.at    | 5460         | Yes              | Apr 22, 2022 |
|         | Elsner     | Elisabeth       | Elisabeth Elsner Personal                     | Sonne und Wind GmbH | SuW-FuE      | SuWelsnelis  | SuW22032806   | elisabeth.elsner@sonneundwind.at | 5619         | Yes              | Jun 3, 2022  |
|         | Ezquerra   | Ernesto         | Ernesto Ezquerra                              | Sonne und Wind GmbH | SuW-PMWind   | SuWezquerne  | SuW22032820   |                                  | 6367         | Yes              | Jan 4, 2023  |
|         | Foscanu    | Fabiu           | Fabiu Foscanu                                 | Sonne und Wind GmbH | SuW-PMWind   | SuWfoscfabi  | SuW22032812   | fabiu.foscanu@sonneundwind.at    | 62           | Yes              | Jul 15, 2022 |
|         | Huber      | Heinrich        | Heinrich Huber                                | Sonne und Wind GmbH | SuW-Const    | SuWhubehein  | SuW22032811   | heinrich.huber@sonneundwind.at   | 6967         | Yes              | Jun 10, 2022 |
|         | Ildrich    | Ines            | Ines Ildrich                                  | Sonne und Wind GmbH | SuW-AUS      | SuWildrines1 | SuW22032817   |                                  | 6262         | No               | Dec 14, 2022 |
|         | Irdner     | Iris            | Iris Irdner                                   | Sonne und Wind GmbH | SuW-Mark     | SuW-IrdnIris | SuW22032823   |                                  | 7277         | Yes              | May 23, 2023 |
|         | Juchtmann  | Julius          | Julius Juchtmann                              | Sonne und Wind GmbH | SuW-Const    | SuWjuchjuli  | SuW22032813   |                                  | 4941         | Yes              | Sep 14, 2022 |
|         | Karic      | Almin           | Almin Karic                                   | Sonne und Wind GmbH | SuW_Test     | SuWakaric    | SuW22032824   |                                  | 7376         | Yes              | Jun 14, 2023 |

Using the input fields under Last Name, First Name, Client, Group, Username, Employee ID, E-mail, TA-ID, Active User and Valid from, the list can be restricted accordingly.

For example, by entering "M" in the Last name field, the list can be restricted to persons whose last name contains at least one "M".

| Pei | sons                     |              |                                               |                     |           |             |               |                                |         |             |               |              |
|-----|--------------------------|--------------|-----------------------------------------------|---------------------|-----------|-------------|---------------|--------------------------------|---------|-------------|---------------|--------------|
| +   | lew person               |              |                                               |                     |           |             |               |                                |         | Ð           | Print 🖾 Pl    | DF 🔀 Excel   |
|     |                          |              |                                               |                     |           |             |               |                                |         |             | 3 Entries Lir | nes: 20 🗸    |
|     | Lastname 🖨               | First name 🝦 | Name                                          | Client              | Group 🖨   | Username 🖨  | Employee-ID 🔶 | Email 🜲                        | TA-ID 🖨 | Time zone 🍦 | Active user 🖨 | Valid from 🔶 |
| C   | м                        |              |                                               | All 🗸               |           |             |               |                                |         |             |               | *            |
|     | Ada <mark>m</mark>       | Angelika     | Angelika Adam Reisekostenprüfung Vorgesetzter | Sonne und Wind GmbH | SuW-CEO   | SuWadamange | SuW22032801   | angelika.adam@sonneundwind.at  | 5358    |             | Yes           | Mar 28, 2022 |
|     | Jucht <mark>m</mark> ann | Julius       | Julius Juchtmann                              | Sonne und Wind GmbH | SuW-Const | SuWjuchjuli | SuW22032813   |                                | 4941    |             | Yes           | Sep 14, 2022 |
|     | Micosi                   | Michael      | Michael Micosi                                | Sonne und Wind GmbH | SuW-Mark  | SuWmichmici | SuW22032814   | michael.micosi@sonneundwind.at | 6062    |             | Yes           | Nov 2, 2022  |
|     |                          |              |                                               |                     |           |             |               |                                |         |             |               | 3 Entries    |
|     |                          |              |                                               |                     |           |             |               |                                |         |             |               |              |

To edit the desired person, simply click in the line or on the edit symbol.

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|-----|
| 6   |
|     |

## Change personal data

After the relevant staff member has been found, you can click on him or her to access the overview of his or her personal data. Here, the data already entered (**first name, last name, username, e-mail**, etc.) can be changed or the fields that are still empty can be filled in. The checkbox **Active user** indicates whether the employee should be able to log in to the personnel cloud. By setting it to inactive, for example, employees who have left the company can be administered, who can then no longer log in, but who still appear in the various evaluations for supervisors/managers!

| Person                                             |                                                                |                                                                        |                                 |  |  |  |  |  |
|----------------------------------------------------|----------------------------------------------------------------|------------------------------------------------------------------------|---------------------------------|--|--|--|--|--|
| 🕒 Save & Close 🖌 🗄 Delete 🕼 Edit in HR-Expert      |                                                                |                                                                        |                                 |  |  |  |  |  |
| First name                                         | Angelika                                                       | Valid from                                                             | 28.03.2022                      |  |  |  |  |  |
| Lastname                                           | Adam                                                           | Valid till                                                             | 01.01.3000 m                    |  |  |  |  |  |
|                                                    |                                                                |                                                                        |                                 |  |  |  |  |  |
| Master data Groups Noles Action Permissions In con | npetence of rolenolders Cache Login Attempts WFC (ags Settings | Date of Birth                                                          | 1.03.1990 M                     |  |  |  |  |  |
| Client                                             | Sonne und Wind GmbH *                                          | Title                                                                  | Dr                              |  |  |  |  |  |
|                                                    |                                                                | Title suffixed<br>Gender                                               | BSc                             |  |  |  |  |  |
| Username                                           | SuWademange                                                    |                                                                        | female 🗸                        |  |  |  |  |  |
| Employee-ID Suv22032801                            |                                                                | Business Contact Data                                                  |                                 |  |  |  |  |  |
| E-Mail                                             | ancelika.adam@sonneundwind.at                                  | Phone                                                                  |                                 |  |  |  |  |  |
| Language                                           | English V                                                      | Fax                                                                    |                                 |  |  |  |  |  |
| Time Zone                                          | *                                                              | Mobile                                                                 | 43 664 1111112                  |  |  |  |  |  |
| Menu                                               | Desktop 🗸                                                      | Street/Address                                                         | Wagenseilgasse 14               |  |  |  |  |  |
| Link Page With Menu                                | 2                                                              | ZIP-Code                                                               | 1120                            |  |  |  |  |  |
|                                                    |                                                                | City                                                                   | Wien                            |  |  |  |  |  |
|                                                    |                                                                | Country                                                                |                                 |  |  |  |  |  |
|                                                    |                                                                | Password management<br>Password defined<br>Last Password Creation time | Reset and notify user per email |  |  |  |  |  |

After the desired changes have been made, one returns to the overview of the persons by clicking on **Save or Save & Close.** 

## **Further Information**

Details on the other tabs in this mask can be found under Employee administration<sup>1</sup>.

1. /daisy/personalwolke-admin/5885-dsy.html?language=4