## **General information**

In the menu item **Persons** you will find an overview of all created persons (employees) for your client (company).

_	ONS ew person										🔒 Print 🗋	PDF 🔀 Excel
									Entry 1-2	0 of 43   <	1 2 > »	Lines: 20 🗸
	Lastname 🖨	First name 🜲	Name	Client	Group 🖨	Username 🌲	Employee-ID 🖨	Email 🜲	TA-ID 🖨	Time zone 🜲	Active user 🜲	Valid from 🖨
Q				All	~						Yes	~
1	Auer	Franz	Franz Auer	PersonalWolke Prof	PP-BAS	ppTesterAuswertung	000200236	auer.franz@deineZeit.at	115		Yes	Oct 17, 2017
1	Bauer	John	John Bauer	PersonalWolke Prof	PP-SUPG	pp-1234	000289176				Yes	Oct 8, 2020
1	Bauer	Josef	Josef Bauer	PersonalWolke Prof	PP-SUPW	ppjb	000289178				Yes	May 1, 2021
	Doe	Jane	Jane Doe	PersonalWolke Prof	PPBF	ppdoejane	000289174	jane.doe@zeiterspamis.at			Yes	Jun 23, 2020

Last name - the person's last name

First name - the person's first name

Name - combination of surname and first name

Client - the company the person is assigned to

**Group** - the group (department, organizational unit) to which the person is assigned (e.g. support, personnel, management, quality assurance, etc.).

Username - the username (incl. fixed prefix pb) for the login to the webdesk portal.

**Personnel number** - the user-defined personnel number including the company-specific prefix (in this case: 0001).

TA-ID - an ID automatically assigned by the system for time recording (cannot be changed)

#### Active user

Yes --> the person can log in to the Webdesk Portal

No --> the person can NOT log in to the Webdesk Portal, but is still evaluable

### Person master data sheet

A click on a line or on the edit symbol

1

you to the person master data sheet where data concerning the employee can be changed / the employee can be deleted. An explanation of the individual fields and tabs (tabs) can be found under New Person<sup>1</sup>.

Person				
🖹 Save 🕈 Save & Close 🗲 Back	f Delete		8	Print
First name	Rudi	Valid from 2	27.03.2013	
Lastname	Renner	Valid till 0	01.01.3000	
Settings Groups Roles Action Permissions	s In competence of roleholders Cache Login Attempts NFC Tags Modules			
Active user	0	Date of Birth	01/10/1970	
Client	PersonalWolke Prof	Title		
Username	pprau	Title suffixed		
Employee-ID	000223412 ?	Gender	male	~
TA-Id	19	Contact Data		
E-Mail notification	No	Phone	+43 996 1012470	
Email-notification as deputy	No	Fax		
Deputy may approve	No	Mobile	+43 996 1012470	
E-Mail	Rudi.Renner@JetztBestellen.at	Street/Address		
Language	English	ZIP-Code		
Time Zone	····· •	City		
Menu	~	Country		1
Link Page With Menu	C ?			Ð

takes

# Sorting / Search options

This list can be sorted in ascending or descending order using the blue triangles

( 🕈

and according to various criteria (last name, first name, group, user name, personnel number, TA-ID, active, valid from).

In addition, the white text fields at the beginning of the list offer the possibility to restrict the displayed data records according to various criteria, e.g.: Last name "gs" shows only persons whose last names contain "gs" (enter gs in the text field and start search with Enter / Enter key / click

To make all records visible again, simply delete the search term from the corresponding field and press Enter again.

Ne	w person										🔒 Print 🗋	PDF 🖹 E
											1 Entr	y Lines: 20
		First name 🖨	Name	Client	Group 🖨	Username 🖨	Employee-ID 🖨	Email 🖨	TA-ID 🖨	Time zone 🜲	Active user 🔶	Valid from 🖨
	Lastname 🖨											
	Lastname 🗣 ren			All	<b>~</b>						Yes 🗸	

# **Practical functions**

By clicking one of the 3

icons

the upper right area, the following dialog box opens to specify the data to be displayed in the selected medium (print, PDF, Excel):

	Ę
~	ti
~	s
	* *

### Output range

• All Records

All employees of the company are displayed in the selected output medium.

• Current selection

Only the currently displayed employees of the company are displayed in the selected output medium.

#### Open in new window

• new window

The selected data sets are displayed in a new window.

• current window

The selected datasets are displayed in the current window.

This function is also useful if you want to export a list of employees, possibly filtered according to various criteria. The Excel format is ideal for this.

 $1. \quad / daisy/personal wolke-default-en/Time-Base/10473-dsy/5885-dsy/po\_showPersons.new.html$ 

2

)

).