

Workflow

The menu items integrated in the menu bar "**Workflow**" allow every user to trace the process of their own application forms, to edit the assigned ToDos, and serve as an archive for already completed applications and assigned ToDos.



General information about the Workflow-Lists

Handling of the filter functions



- The filter functions allow a purposefull query for certain application forms within the Workflow lists
- Select the respective list (e.g. Open requests or My ToDos) > click on the "show filter" button (to find in the titlebar)



You can search for a specific application form with the help of following criteria:

- **Applicant**
Search for a respective applicant (= author of process) by selecting the person from the list. You can also search for "All Persons"
- **Group**
Search for a respective group, or search in all groups
- **Process**
Search for a respective application form (= process), e.g. absences, compensation time. If you want to search for all applications of a respective person, select "All Processes"
- **Date of creation**
Search for applications, created on a respective date. You can either enter from - to date, or only from-date or to-date.
- **Date of effect**
All applications, which effect starts on a respective date, will be delivered. Analogue to the date of creation, you can enter either from - to date, or only one of them.

A click on the "Refresh" button starts the query for all applications, according to your criteria.

If you want to hide the filter , so click on the "Hide Filter" button.

In order to hide the "process" column, click on the "Hide process" button. If you want the column to reappear, use the "Show process" button.

Process details

After you have found the application form, here you will find some information about the process. Click on the Info button for more details:

Prozess erstellt	Nächste(r) im Prozess	Details	Verlauf	Aktion(en)
11.09.2009 10:53:49	Antragsteller	Zeitkorrektur Zeitkorrektur 03.09.2009 08:15 - 09:45 (Dienstgang) Bemerkung : Kundentermin Details	Weiss Florian Weiss Florian	

- **Progress**

Here you will find the roles involved in the process (as applicant, supervisor, ...), as well as the name of the person, inhabiting the role, who has already handled the application, the time of handling. If any comments are attached to an application, you will find them in the comment column.

Prozess Details

Zurück Formular öffnen

Antragsteller: Weiss Florian
 Personalnummer: 0096
 Organisationseinheit: G01
 Prozessname: Zeitkorrektur
 Prozess-ID: 29401_Zeitkorrektur_Zeitkorrektur
 Startzeitpunkt: 11.09.2009 10:53:49
 Beschreibung: Kundentermin

Verlauf Formular Variablen Graphik

Rolle	Aktivität	zugewiesen an	Bearbeiter	Startzeitpunkt	Endzeitpunkt	Kommentare
Antragsteller	Formular ausfüllen	Weiss Florian	Weiss Florian	11.09.2009 10:53:49	11.09.2009 10:53:50	
Vorgesetzter	Genehmigung	Weiss Florian Haider Martin	Weiss Florian	11.09.2009 10:53:50	11.09.2009 10:55:51	
Antragsteller	Information	Weiss Florian		11.09.2009 10:55:52		

- **Application form**

Here you will find the summary of all process-relevant data (from-to date, absence reason, comment etc.)

- **Variables**

Here you will find the relevant system-data and variables used in the process:

Variable	Wert
approved_escalation	false
From Time 2	
approved	1
Absence Code 2	0
To Time 2	
From Date	03.09.2009
From Time 1	08:15:48
To Time 1	09:45:48
ta_operation_done	1
Group of Author	G01
Name of last Approval	402881c7199500990119950f1a3903f6

- **Graph**

The graph provides a visual progress of the process (roles and actions involved):

