General information

In the menu item **Persons** you will find an overview of all created persons (employees) for your client (company).

Pers	sons											
+ N	ew person										🔒 Print 🔯	PDF 🔀 Excel
									Entry 1-20	0 of 43 《 〈	1 2 > >	Lines: 20 👻
	Lastname 🖨	First name	Name	Client	Group 🖨	Username 🌢	Employee-ID 💠	Email 💠	TA-ID 💠	Time zone 🔶	Active user \$	Valid from \$
Q)			All	•						Yes	<i>.</i>
1	Auer	Franz	Franz Auer	PersonalWolke Prof	PP-BAS	ppTesterAuswertung	000200236	auer.franz@deineZeit.at	115		Yes	Oct 17, 2017
1	Bauer	John	John Bauer	PersonalWolke Prof	PP-SUPG	pp-1234	000289176				Yes	Oct 8, 2020
1	Bauer	Josef	Josef Bauer	PersonalWolke Prof	PP-SUPW	ppjb	000289178				Yes	May 1, 2021
1	Doe	Jane	Jane Doe	PersonalWolke Prof	PPBF	ppdoejane	000289174	jane.doe@zeitersparnis.at			Yes	Jun 23, 2020

Last name - the person's last name

First name - the person's first name

Name - combination of surname and first name

Client - the company the person is assigned to

Group - the group (department, organizational unit) to which the person is assigned (e.g. support, personnel, management, quality assurance, etc.).

Username - the username (incl. fixed prefix pb) for the login to the webdesk portal.

Personnel number - the user-defined personnel number including the company-specific prefix (in this case: 0001).

TA-ID - an ID automatically assigned by the system for time recording (cannot be changed)

Active user

Yes --> the person can log in to the Personalwolke

No --> the person can NOT log in to the Personalwolke, but is still evaluable

Person master data sheet

A click on a line or on the edit symbol

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you to the person master data sheet where data concerning the employee can be changed / the employee can be deleted. An explanation of the individual fields and tabs (tabs) can be found under New Person¹.

Save Save & Close + Back	Delete			⊖ Pri
First name	Rudi	Valid from 2	27.03.2013	
Lastname	Renner	Valid till	01.01.3000	
ngs Groups Roles Action Permission	s In competence of roleholders Cache Login Attempts NFC Tags Modules			
Active user	8	Date of Birth	01/10/1970	m
Client	PersonalWolke Prof *	Title		
Username	pprau	Title suffixed Gender		
Employee-ID	000223412 ?		male	~
TA-Id	19	Contact Data		
E-Mail notification	No		+43 996 1012470	
Email-notification as deputy	No ~	Fax		
Deputy may approve	No ~	Mobile + Street/Address	+43 996 1012470	
E-Mail	Rudi.Renner@JetztBestellen.at			
Language	English	ZIP-Code		
Time Zone	···· *	City		
Menu	~	Country		

Sorting / Search options

This list can be sorted in ascending or descending order using the blue triangles

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and according to various criteria (last name, first name, group, user name, personnel number, TA-ID, active, valid from).

In addition, the white text fields at the beginning of the list offer the possibility to restrict the displayed data records according to various criteria, e.g.: Last name "gs" shows only persons whose last names contain "gs" (enter gs in the text field and start search with Enter / Enter key / click

To make all records visible again, simply delete the search term from the corresponding field and press Enter again.

Pers	sons											
+ N	ew person										🔒 Print 🖸	PDF 🛛 Excel
											1 Entry	/ Lines: 20 🗸
	Lastname 🖨	First name 🖨	Name	Client	Group 🜲	Username 🖨	Employee-ID	Email 🖨	TA-ID 🖨	Time zone 🜲	Active user 🜲	Valid from 🜲
Q	ren			All 🗸							Yes 🗸	
	Renner	Rudi	Rudi Renner	PersonalWolke Prof	PP-AGB1	pprau	000223412	Rudi.Renner@JetztBestellen.at	19		Yes	Mar 27, 2013

Practical functions

By clicking one of the 3

		Print	D	PDF	R	Excel
icons	-			101		EXCO

the upper right area, the following dialog box opens to specify the data to be displayed in the selected medium (print, PDF, Excel):

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Pe	Format dialog		
+	A Start		•
	Output range	All records	tiv
	Open in a new window	new window 🗸	s

Output range

• All Records

All employees of the company are displayed in the selected output medium.

• *Current selection* Only the currently displayed employees of the company are displayed in the selected output medium.

Open in new window

• new window

The selected data sets are displayed in a new window.

current window

The selected datasets are displayed in the current window.

This function is also useful if you want to export a list of employees, possibly filtered according to various criteria. The Excel format is ideal for this.

1. /daisy/webdesk-manual-admin/5928-dsy.html?language=4

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