General information

In the menu item **Persons** you will find an overview of all created persons (employees) for your client (company).

Pers	sons											
+ N	New person									🔒 Print 🔯	PDF 🔀 Excel	
				Entry 1-20 of 43 <<				1 2 > >	Lines: 20 🗸			
	Lastname 🖨	First name	Name	Client	Group 🖨	Username 🌢	Employee-ID 💠	Email 💠	TA-ID 💠	Time zone 🔶	Active user \$	Valid from \$
Q)			All	•						Yes	<i>.</i>
1	Auer	Franz	Franz Auer	PersonalWolke Prof	PP-BAS	ppTesterAuswertung	000200236	auer.franz@deineZeit.at	115		Yes	Oct 17, 2017
1	Bauer	John	John Bauer	PersonalWolke Prof	PP-SUPG	pp-1234	000289176				Yes	Oct 8, 2020
1	Bauer	Josef	Josef Bauer	PersonalWolke Prof	PP-SUPW	ppjb	000289178				Yes	May 1, 2021
1	Doe	Jane	Jane Doe	PersonalWolke Prof	PPBF	ppdoejane	000289174	jane.doe@zeitersparnis.at			Yes	Jun 23, 2020

Last name - the person's last name

First name - the person's first name

Name - combination of surname and first name

Client - the company the person is assigned to

Group - the group (department, organizational unit) to which the person is assigned (e.g. support, personnel, management, quality assurance, etc.).

Username - the username (incl. fixed prefix pb) for the login to the webdesk portal.

Personnel number - the user-defined personnel number including the company-specific prefix (in this case: 0001).

TA-ID - an ID automatically assigned by the system for time recording (cannot be changed)

Active user

Yes --> the person can log in to the Personalwolke

No --> the person can NOT log in to the Personalwolke, but is still evaluable

Person master data sheet

A click on a line or on the edit symbol takes you to the person master data sheet where data concerning the employee can be changed / the employee can be deleted. An explanation of the individual fields and tabs (tabs) can be found under New Person¹.

Person			
😫 Save 🖀 Save & Close 🗲 Back	a Delete		🖨 Print
First name	Rudi	Valid from	7.03.2013
Lastname	Renner	Valid till	1.01.3000
Settings Groups Roles Action Permissions	In competence of roleholders Cache Login Attempts NFC Tags Modules		
Active user	2	Date of Birth	01/10/1970
Client	PersonalWolke Prof	* Title	
Username	pprau	Title suffixed	
Employee-ID	000223412 7	Gender	male
bi-at	19	Contact Data	
E-Mail notification	No	♥ Phone	+43 996 1012470
Email-notification as deputy	No	¥ Fax	
Deputy may approve	No	✓ Mobile	+43 996 1012470
E-Mail	Rudi.Renner@JetztBestellen.at	Street/Address	
Language	English	v ZIP-Code	
Time Zone		City	
Menu		 Country 	
Link Page With Menu	C ?	Country	Ø

Sorting / Search options

This list can be sorted in ascending or descending order using the blue triangles and according to various criteria (last name, first name, group, user name, personnel number, TA-ID, active, valid from).

In addition, the white text fields at the beginning of the list offer the possibility to restrict the displayed data records according to various criteria, e.g.: Last name "gs" shows only persons whose last names contain "gs" (enter gs in the text field and start search with Enter / Enter key / click the Magnifying Glass-Symbol). To make all records visible again, simply delete the search term from the corresponding field and press Enter again.

Ne	w person										🔒 Print 🔯	PDF 🔀 Exc
											1 Entr	y Lines: 20
	Lastname 🖨	First name 🜲	Name	Client	Group 🖨	Username 🖨	Employee-ID	Email 🜲	TA-ID 🖨	Time zone 💠	Active user 🜲	Valid from \$
				All							Yes	
Q	en			All								

Practical functions

By clicking one of the 3 icons (Print, PDF, Excel) in the upper right area, the following dialog box opens to specify the data to be displayed in the selected medium (Print, PDF, Excel):

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~ 5

Output range

• All Records

All employees of the company are displayed in the selected output medium.

• Current selection

Only the currently displayed employees of the company are displayed in the selected output medium.

Open in new window

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• new window

The selected data sets are displayed in a new window.

current window

The selected datasets are displayed in the current window.

This function is also useful if you want to export a list of employees, possibly filtered according to various criteria. The Excel format is ideal for this.

1. /daisy/webdesk-manual-admin/5928-dsy.html?language=4