Version R3.1 - Release Notes

Required Manual Changes

- **Attendance board:**
  - **Translation for ta_getAttendanceTableau.act_selectiontree is missing**
    - po_selectiontree -> ta_selectiontree -> **ta_getAttendanceTableau.act_selectiontree** (inheritance)
    - ta_getAttendanceTableau.act_selectiontree must be adjusted **manually** if this did not happen automatically.
    - The key exists twice. Removing duplicate text modules is a **TODO** for 3.2
- Help message:
  - The general permission must be set!
- Daily permissions in the absence and time correction processes:
  - The corresponding tabs already exist, but this configuration will not be functional until Webdesk 3.2
- Time & Attendance reports with account information
  - It is now possible to manually define a decimal separator and a formatting pattern for the account value.
  - These values must be corrected after the update, since an empty value results in a rounded integer value!
- New parameters in the system parameters:
  - **Standard parameters:** DaoJdbcUtil
    - dialect
  - **gw:** GwADLdapClient:
    - ldapFieldNameHomeServer
    - ldapFieldNameMailboxName
    - ldapFieldNamePrincipalName
    - ldapFieldNameMailAddress
    - ldapSearchQuery (now appears twice)
  - **po:** LockController:
    - minToLive
    - lockGroup1
    - lockGroup2
    - lockGroup3
  - **po:** PoBeanPropertyServiceTarget:
    - allowedBeanProperties
  - **po:** PoOrganisationServiceTarget:
    - headerText
  - **po:** PoSystemMessageTarget:
    - daysToLive
  - **wf:** WfProcessInstanceDAO:
    - allowSwitchUserAutomaticApprove
- Values no longer included in the system parameters
  - wftargetConfFile

    - syncActionsOnStartup
- Caution with gw installation for Notes: the new schema must be used (at \\asterix\data\projekte\GWService\1.4[1])

Features

- OrgJournalWithFilter:
    - The selection list now also contains all pstamm field names
    - Technical restriction is no longer displayed in the list
- Journal:
    - The context menu for the journal is now configurable
- Permissions:
    - Creating a permission request is now possible even without an alternative value
    - Correction note analogous to time correction: When a permission is set in the 6020 system, a correction note should be written, analogous to time correction
- Booking:
    - The absence reason "working from home" is now configurable
    - The booking screen automatically returns to the welcome screen after 15 minutes of inactivity
- Languages:
    - If no default language was defined during setup, the first language created is now automatically adopted as the default language
    - Language settings can now be made both by the administrator and via the user settings document
    - It is now possible to create custom text modules in a form
    - It is now possible to filter the text modules in the translation by language code (e.g. [en]), which displays the text modules that have not yet been changed.
- SimpleProcessDesigner:
    - Absence reason numbers are now also displayed in the SimpleProcessDesigner
    - Expert mode for escalation was removed
    - Validation of the process name added: The process name may only contain letters (without umlauts), hyphens and underscores and must begin with a letter
    - Process definitions without workflow steps can now be saved.
- WF lists:
    - Filtering by process author is now possible.
- Groupware:
    - Deleting the GW cache is now possible
    - Notes server is now supported
- Help
    - Context-sensitive help system introduced
- Limits for requests were introduced: A request can now be forwarded automatically after a certain period of time
- It is now possible to prevent users from forwarding requests that were created for them
- Action permissions now also apply to loose groups and individual persons
- Account correction:
    - A detail view for account corrections is now available
- Transfer bookings:
    - Loose groups are now also displayed in the configuration

    - Transfer booking views extended by the following 2 functions:
        - Show all open:
          all transfer booking requests that have not yet been approved by previous roles -> approve up to the current role holder (role competence of the action)
    - Release all displayed:
        - Save and complete all transfer booking requests -> tool agent is started
- Setup: Authentication selection was removed; settings are now available via system parameters
- System messages:
    - It is now possible to enter system messages visible to everyone
    - Parameter added to the system parameters to define the display duration in days
    - Configurable list for viewing system messages added
- Holidays can now be reloaded without restarting the server
- Ajax functionality added (? from ticket Upgrade Cocoon)
- Name validation for:
    - Role: workflowid is validated
    - Groups
    - Person: (username, email)
    - Languages
    - Actions
    - keyvalues: name + keyword
- Java 1.5 is now supported
- Logs:
    - Users newly created via job can be displayed
- Organization chart:
    - Technical roles are no longer displayed
- Registration was accelerated
- OR and AND operators added to the search in lists
- Job added to refresh the WF cache
- Admin functions can also be defined for users

Fixes

- Various corrections in translations
- Switch problem: Supervisors have to approve their own requests again
- Column width of HTML and PDF output in statistics could not be overridden: maximum length increased
- Performance of WF lists improved
- Connectors:
    - Problems with SQL restriction fixed
    - Problem with saving connectors in IE6 fixed
    - Problem with group synchronization (deletion enabled, hierarchical group, renaming) fixed
- Monthly journal:
    - Excel export of the monthly journal: "Problem with multiple bookings on one day" fixed
    - Account summary is displayed correctly again
- ORG calendar:
    - Searching by name can now also be confirmed with ENTER

    - Query period extended to 12 months (in the future and the past)
- ORG journal:
    - Searching by name with AND and OR operators is now possible
- Organization chart:
    - Employees are now sorted alphabetically
    - "Attaching" groups works again
- Roles:
    - Fixed an error that prevented assigning a role directly to a client when no inheritance direction is set
- Fixed a problem where escalation without an approver was not permitted
- Fixed an error when changing "View of subgroups -> Yes" for existing permissions
- buildCustomGroups:
    - Expression tree was reworked; multiple operators and parentheses work again
- System parameters:
    - Parameter daystoLive causes an error after the update
- Fixed an error with dynamic loose groups --> action permission (view permission does not apply)
- Link tables are now also deleted when a person is deleted
- Transfer booking:
    - Requests are only created if the balance account is greater than or equal to the minimum value from the process definition -> "Ignore min value from process" added
    - Mail notifications for transfer booking requests can now be deactivated
    - Formatting of the transfer booking list corrected
    - Parameter "notDeletableByProzessAuthor" added
- Umlauts in WF lists are now interpreted correctly
- System notifications:
    - monthsToCheckIntoFuture is now filled with 0 by default
- Permission:
    - The current day is no longer carried over into daily values
- Sorting in the WF lists was corrected

How-to-Update:

1. file://\\asterix\data\projekte\GWService\1.4