# **Column settings for custom reports**

#### ΝΟΤΙΖ

The descriptions in the "Data Type" column of the following tables are written in German on purpose, as in the English Version of Webdesk, these also remained in German.

## **Category Columns**

The following data types can currently be defined as **vertical grouping columns** when configuring a project report:

| Data Type           | Description  |
|---------------------|--|
| Code (pjz)          | The project code (e.g. for use in the project structure<br>plan, is defined when the project is created) is<br>displayed as a grouping column in the project report.   |
| Gruppe              | The groups of employees who have booked<br>project time (e.g. workers, management, personnel<br>department) are displayed as grouping column<br>(grouping by group).   |
| Gruppe hist. detail | same as option "Gruppe" - with the difference that<br>project times of persons who are no longer members<br>of the respective group, but who were members at<br>the time of project booking, are also included in the<br>evaluation here   |
| Gruppe hist. sum.   | same as option "Groups" - however, project times of<br>persons who are no longer members of the relevant<br>group but were members at the time of project<br>booking are also included in the evaluation here  |
| Jahr                | The year in which the relevant project time was<br>booked is displayed as a grouping column. (structure<br>by year)  |
| Kunde (pjz)         | The customer for whom a project was executed<br>is displayed as a grouping column. (Possibility of<br>structuring project times by customer)   |
| Mitarbeiter         | The individual employee who has booked the project<br>time is displayed as a grouping column. When<br>expanding, depending on the grouping column<br>above, all project times of the employee (if nothing<br>above) or e.g. all project times of the employee<br>within a certain project (if project above) or year (if<br>year above) are visible. |
| Monat               | The month in which the relevant project time was<br>booked is displayed as a grouping column. (Structure<br>by month)  |
| Organigramm         | The organigram including all its sub-groups is<br>displayed as a grouping column if the members<br>of these groups have entered project times.<br>(Organizational Chart Group Structure)   |

| Projekt (pjz) | The individual projects which were booked are displayed as grouping columns. (Structure by project)   |
|---------------|---|
| Status (pjz)  | For project times that require approval, the approval status of the project (submitted or approved) is used as a grouping column.   |
| Tag           | The day on which the project time was posted is displayed as a grouping column. (Structure by day)  |
| Tätigkeit     | The activity that was booked in the respective<br>project time recording (e.g. administration,<br>programming, meeting, etc.) is displayed as a<br>grouping column. (Structure by activity) |
| Woche         | The week in which the booked project times occured<br>is displayed as a grouping column. (Structure by<br>week)   |

### **Detail Columns**

In a fully expanded report, the **detail columns** show more detailed information on each individual project booking. The following data can be selected as detail columns when configuring a project report:

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All detail columns with the addition **IM** (= industrial minutes) show the corresponding project time in **industrial minutes** (e.g. 30 minutes = 0.5 instead of 0.30). However, this column is only displayed when exporting the report into **Microsoft Excel format** - these types of detail columns are not visible in the screen view!

| Data Type          | Description  |
|--------------------|--|
| Anwesenheit        | The total time in which the employee was present<br>and checked in on the given day is displayed here<br>(serves as a comparison to the project time)  |
| Bis                | The time at which the respective project time<br>recording ended is displayed here (end time of<br>project time recording).  |
| Code               | The internal code (assigned when creating the project, e.g. for project structure plan) of the project is displayed here.  |
| Datum (unsichtbar) | The date on which the respective project posting<br>took place is displayed here.<br>(if "Datum unsichtbar" is selected as detail column,<br>it is not visible in the report. However, the data<br>is still available and can be used, for example, to<br>configure the context menu.) |
| Differenz          | The difference between the booked project time<br>and the attendance time of the corresponding day is<br>calculated and displayed here. This balance may be<br>positive (more project time than working time) or<br>negative (more working time than project time).                    |

| Genehmigt (IM)      | Displays how much of the booked project time (if subject to approval) has already been approved by the supervisor.   |
|---------------------|--|
| Kommentar           | If the employee enters text in the "Comment" field<br>when booking project time (e.g. project progress,<br>exact activity description), it is displayed in this<br>column.   |
| Kunde               | If a customer for whom the project is being carried<br>out was specified in the project booking, the<br>customer is displayed in this field.   |
| Mitarbeiter         | The employee who booked the project time interval is displayed in this field.  |
| Monat               | The month in which the project time booking took place is displayed here.  |
| PJZ Aufwand (IM)    | Here, the total sum of booked project time for the<br>respective project within the grouping criteria (e.g.<br>per month, per employee; see "grouping columns")<br>is displayed.   |
| Projekt             | This field shows the name of the project which was booked on.  |
| Status (unsichtbar) | If the project requires approval, the status of the<br>booked project time (APPROVED or SUBMITTED)<br>is displayed here.   |
| Tag unsichtbar      | This option can only be selected as "invisible". The<br>day of the project booking (Mon-Sun) is registered<br>as part of the report, but not displayed as a column.<br>It only serves as a configuration option, e.g. for the<br>context menu.   |
| TaId unsichtbar     | This option can only be selected as "invisible". The<br>respective TaId (time recording ID) is registered as<br>part of the report, but is not displayed as a column.<br>It only serves as a configuration option, e.g. for the<br>context menu. |
| Tätigkeit           | The activity within the project that was selected<br>when the project was booked is displayed here.  |
| Ungenehmigt (IM)    | Displays how much of the booked project time (if subject to approval) has not yet been approved by the supervisor.   |
| Verrechenbar        | Here you can see whether the booking was for allocable or non-allocable project time.  |
| Von                 | The time at which the corresponding project booking started is displayed here (start time of project time recording).  |